

Release to the Australian Securities Exchange

XTEK Share Purchase Plan - Allotment and Issue of New Securities

Friday, 9 August 2019: XTEK Limited (ASX: XTE) is pleased to announce that following the completion of the XTEK Share Purchase Plan (“SPP”), a total of 1,900,852 new ordinary shares have been allotted and issued at an issue price of A\$0.45 cents per ordinary share, for a total value of \$855,350.00.

Pursuant to the application for official quotation of these new ordinary shares, XTEK confirms the following:

1. 1,900,852 new ordinary shares were allotted and issued on 9 August 2019 and have been allocated into the Company Register. Holding statements will be dispatched to shareholders on 12 August 2019. An Appendix 3B in respect of these new ordinary shares is annexed and forms part of this announcement.
2. A statement specifying the 20 largest holders of ordinary shares and the percentage of ordinary shares held by each, after completion of the SPP issue, is set out overleaf.

Signed for and on behalf of XTEK Limited:



Lawrence A Gardiner
Company Secretary
9 August 2019

About XTEK Limited

XTEK Limited provides high-quality products to deliver tailored solutions to the government, law enforcement, military, space and commercial sectors. XTEK is focused on developing and commercialising its proprietary technologies by leveraging its established distribution network. These technologies include XTclave™ advanced composite solutions and XTatlas™ real time contextual video, which provide unique solutions for western military forces and other government agencies. In addition, the supply and maintenance of Small Unmanned Aerial Systems (SUAS) remains a focus for XTEK.

For more information visit the XTEK website at www.xtek.net

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (Cth)**Issuer:** XTEK Limited – ABN 90 103 629 107**Details of Issue:**

Class of the securities	Ordinary fully paid shares
ASX Code of the securities	XTE
Date of issue of securities	9 August 2019
Total number of securities issued	1,900,852
Issue Price per security	\$0.45

Notice

1. XTEK Limited gives the Australian Securities Exchange Limited notice relating to the issue of securities as identified above.
2. This notice is given under paragraph (5)(e) of section 708A of the *Corporations Act 2001* (Cth).
3. The securities of the Company as listed above were issued without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth).
4. As at the date of this notice, XTEK Limited has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to it; and
 - (b) section 674 of the *Corporations Act 2001* (Cth).
5. There is no excluded information (as defined in section 708A(7) of the *Corporations Act 2001* (Cth) as at the date of this notice.

Signed for and on behalf of the Issuer:

Lawrence A Gardiner
Company Secretary
9 August 2019

TOP 20 HOLDERS OF ORDINARY SHARES AS AT 9 AUGUST 2019

Shareholder	Number of Shares	Percentage of Total Shares	Ranking
UDB Pty Limited (Boettcher Family A/C)	4,160,630	8.57%	1
Wendy Wing Lin Lo	2,529,022	5.21%	2
Mark Philip Rack	2,193,659	4.52%	3
Fairlane Management Pty Ltd	2,096,097	4.32%	4
Emalyn Holdings Pty Ltd	1,666,666	3.43%	5
UDB Pty Limited (Super Fund Account)	1,266,299	2.61%	6
Bissapp Software (Software Account)	1,107,258	2.28%	7
Ivan Slavich	679,028	1.40%	8
Bissapp Software (Super Fund Account)	679,000	1.40%	9
Nicholas Henry Weber	675,804	1.39%	10
BNP Paribas Nominees Pty Ltd	671,581	1.38%	11
DWKSJK Pty Ltd	603,090	1.24%	12
Anwat Marketing Pty Ltd	558,807	1.15%	13
Roejo Investments Pty Ltd	526,993	1.09%	14
APAM Holdings Pty Ltd	481,024	0.99%	15
Philippe Odouard	453,851	0.94%	16
Altor Capital Management Pty Ltd	446,597	0.92%	17
Atech Group Pty Ltd	444,035	0.91%	18
Alison Gilroy Pty Ltd	440,000	0.91%	19
Raccolto Investments Pty Ltd	440,000	0.91%	20
TOTALS	22,119,441	45.57%	